

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

In re

Wind-Down Bottle and Packaging, Inc.,

Debtor.

Chapter 11
Case No. 24-11283

CERTIFICATION OF BALLOTS PURSUANT TO LOCAL RULE 3018-1

The Debtor, through its counsel, Whiteman Osterman & Hanna LLP, respectfully certifies as follow in connection with the voting on its Chapter 11 Plan of Reorganization (the “Plan”):

Class 1 – Priority Claims

This Class is impaired. There were no ballots cast by Class 1 Creditors accepting or rejecting the Plan.

Class 2 – General Unsecured Claims

This Class is impaired. Three ballots were cast by Class 2 Creditors accepting the Plan, with claims totaling \$193,477.15. No ballots were cast rejecting the Plan. Based on the voting, the Class 2 creditors have voted to accept the Plan. Copies of the ballots cast by this class are attached hereto.

Class 3 – Equity

This Class is impaired. There were no ballots cast by Class 3 Creditors accepting or rejecting the Plan.

Dated: June 6, 2025

WHITEMAN OSTERMAN & HANNA LLP
Attorneys for Debtor

By: /s/ Justin Heller
Justin A. Heller, Esq.
Attorneys for Debtor
80 State Street, 11th Floor
Albany, New York 12207
Phone: (518) 487-7600

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

In re

WIND-DOWN BOTTLE AND PACKAGING, INC.
(f/k/a SKS Bottle and Packaging, Inc.),

Debtor.

Chapter 11
Case No. 24-11283

BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION

The Debtor filed a Chapter 11 Plan of Reorganization ("Plan") dated April 30, 2025 with the Court on April 20, 2025. The Plan provides information to assist you in deciding how to vote your Ballot. A copy of the Plan is included with this Ballot. The Court's scheduling of the confirmation hearing, notice of which is included with this Ballot and the Plan, does not indicate approval of the Plan by the Court.

You should review the Plan before you vote. You may wish to seek legal advice concerning the proposed Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Justin A. Heller, Esq., Whiteman Osterman & Hanna LLP, 80 State Street, 11th Floor, Albany, New York 12207 (jheller@woh.com) on or before June 4, 2025 and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots may be submitted by email.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned the holder of a Class [] claim against the Debtor in the unpaid amount of Dollars (\$ 4890.89).

(Check One Box Only)

[☒] ACCEPTS THE PLAN

[☐] REJECTS THE PLAN

Dated: 25th MAY 2025

Name of Creditor: IDT AUSTRALIA LIMITED

Signature: [Signature]

Name: MAHENDRAN VASANTHAKUMAR C.F.O

Title (if corporation or partnership): CHIEF FINANCIAL OFFICER

Address: 45 WADHURST DRIVE, BORONIA, VIC 3155

Phone: 613 98018888 OR 61418802589 AUSTRALIA

Email: VASANTHA.MAHENDRAN@IDTAUS.COM.AU

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ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned the holder of a Class [2] claim against the Debtor in the unpaid amount of Dollars (\$ 14,322.00).

(Check One Box Only)

[☒] ACCEPTS THE PLAN

[☐] REJECTS THE PLAN

Dated: 5/27/25

Name of Creditor: New Moon Beginnings LLC

Signature: [Signature]

Name: Rachel Glarner

Title (if corporation or partnership): President

Address: 500 Bursca Dr Ste 506 Bridgerville PA 15017

Phone: (314) 462-4820

Email: rachel@newmoonbeginnings.com

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If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned the holder of a Class [] claim against the Debtor in the unpaid amount of Dollars (\$ 174,264.26).

(Check One Box Only)

[☒] ACCEPTS THE PLAN

[☐] REJECTS THE PLAN

Dated: 5/27/25

Name of Creditor: Weber International Pkg.

Signature: [Signature]

Name: Pam Joseph

Title (if corporation or partnership): Operations mgr.

Address: 318 Cornelia St, Plattsburgh, NY 12901

Phone: 518-561-8282

Email: pjoseph@weberintl.com